# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

#### **SCHEDULE 13D**

(Rule 13d-101)

INFORMATION TO BE INCLUDED IN STATEMENTS FILED PURSUANT TO § 240.13d-1(a) AND AMENDMENTS THERETO FILED PURSUANT TO § 240.13d-2(a)

(Amendment No. 4)1

MOMENTUS INC. (Name of Issuer)

<u>Class A Common Stock, par value \$0.00001 per share</u>
(Title of Class of Securities)

60879E 101 (CUSIP Number)

Taylor Frankel c/o Prime Movers Lab P.O. Box 12829 Jackson, WY 83002 307-203-5036

Andrew Freedman, Esq.
Olshan Frome Wolosky LLP
1325 Avenue of the Americas
New York, New York 10019
(212) 451-2300

(Name, Address and Telephone Number of Person Authorized to Receive Notices and Communications)

February 7, 2023 (Date of Event Which Requires Filing of This Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of §§ 240.13d-1(e), 240.13d-1(f) or 240.13d-1(g), check the following box  $\Box$ .

Note: Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. See § 240.13d-7 for other parties to whom copies are to be sent.

The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, *see* the *Notes*).

# CUSIP No. 60879E 101

1	NAME OF REPORTING PERSON			
	Prime Movers Lab Fund I LP			
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) ⊠			
	$(b)$ $\square$			
3	SEC USE ONLY	SEC USE ONLY		
4	SOURCE OF FUNDS	S		
	WC			
5		SCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) OR		
	2(e)			
6	CITIZENSHID OD D	LACE OF ORGANIZATION		
O	CITIZENSIIII OKT	LACE OF ORGANIZATION		
	Delaware			
NUMBER OF	7	SOLE VOTING POWER		
SHARES				
BENEFICIALLY		-0-		
OWNED BY	8	SHARED VOTING POWER		
EACH				
REPORTING		15,166,661		
PERSON WITH	9	SOLE DISPOSITIVE POWER		
	1.0	-0-		
	10	SHARED DISPOSITIVE POWER		
		15,166,661		
11	AGGREGATE AMO	UNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		
11	AGGREGATE AMO	ON BENEFICIALLY OWNED BY EACH REPORTING LERSON		
	15,166,661			
12		E AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES		
13	PERCENT OF CLAS	SS REPRESENTED BY AMOUNT IN ROW (11)		
	18.2%			
14	TYPE OF REPORTI	NG PERSON		
	PN			

# CUSIP No. 60879E 101

1	NAME OF REPORT	TING PERSON		
	Momentus PML SPV 1 LP			
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) $\boxtimes$ (b) $\square$			
3	SEC USE ONLY			
4	SOURCE OF FUND	OS .		
	WC			
5	CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) OR 2(e) □			
6	CITIZENSHIP OR I	PLACE OF ORGANIZATION		
	Delaware			
NUMBER OF	7	SOLE VOTING POWER		
SHARES				
BENEFICIALLY		-0-		
OWNED BY	8	SHARED VOTING POWER		
EACH REPORTING		6,011,780		
PERSON WITH	9	SOLE DISPOSITIVE POWER		
		-0-		
	10	SHARED DISPOSITIVE POWER		
		6,011,780		
11	AGGREGATE AMO	DUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		
12	6,011,780	IE ACCRECATE AMOUNTED I DOW (44) EVOLUDES CERTAIN SWARES		
12	CHECK BOX IF TH	HE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES		
13	PERCENT OF CLA	SS REPRESENTED BY AMOUNT IN ROW (11)		
	7.2%			
14	TYPE OF REPORT	ING PERSON		
	ny.			
ll .	PN			

1	NAME OF REPORT	TING PERSON		
	M			
2	Momentus PML SPV 2 LP  CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP  (a) ▷			
2	(a) \(\times\) (b) \(\sigma\)			
3	SEC USE ONLY			
4	SOURCE OF FUNDS			
	WC			
5	CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) OR 2(e)			
6	CITIZENSHIP OR PLACE OF ORGANIZATION			
	Delaware			
NUMBER OF SHARES	7	SOLE VOTING POWER		
BENEFICIALLY		-0-		
OWNED BY	8	SHARED VOTING POWER		
EACH REPORTING		960,830		
PERSON WITH	9	SOLE DISPOSITIVE POWER	<del>-</del>	
		SOLL DISTOSTITUL TO WER		
		-0-		
	10	SHARED DISPOSITIVE POWER		
		960,830		
11	AGGREGATE AMO	OUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		
	060.920			
12	960,830	HE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES		
12	CHECK BOX II 11	IL MOREONE MINOCHAIN NOW (II) ENCEOPES CERTAIN STERIES		
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)			
	1.2%			
14	TYPE OF REPORT	ING PERSON		
	PN			

1	NAME OF REPORT	TING PERSON		
	Manuartus DMI CDV 2 I D			
2	Momentus PML SPV 3 LP  CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP  (a) ☑			
2	(a) (b)			
3	SEC USE ONLY			
3	SEC USE ONLY			
4	SOURCE OF FUNDS			
	WC			
5	CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) OR 2(e) □			
6	CITIZENCIIID OD 1	PLACE OF ORGANIZATION	-	
O	CITIZENSHIF OK	FLACE OF ORGANIZATION		
	Delaware			
NUMBER OF	7	SOLE VOTING POWER		
SHARES BENEFICIALLY		-0-		
OWNED BY	8	SHARED VOTING POWER	_	
EACH		2 202 122		
REPORTING PERSON WITH	9	2,383,123 SOLE DISPOSITIVE POWER		
TERBOTT WITH	,	SOLL DISTOSTITVE TO WER		
		-0-		
	10	SHARED DISPOSITIVE POWER		
		2,383,123		
11	AGGREGATE AMO	OUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		
	2,383,123			
12		HE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES		
13	PERCENT OF CLA	SS REPRESENTED BY AMOUNT IN ROW (11)		
	2.9%			
14	TYPE OF REPORTING PERSON			
	PN			

## CUSIP No. 60879E 101

	<del></del>			
1	NAME OF REPORT	ING PERSON		
	Prime Movers Growth Fund I LP			
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP  (a) ⊠			
			(b) □	
3	SEC USE ONLY			
		~		
4	SOURCE OF FUNDS	S		
	****			
	WC			
5		CLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) OR		
	2(e)			
6	CITIZENCIUD OD D	LACE OF ORGANIZATION		
O	CITIZENSHIP OK P	LACE OF ORGANIZATION		
	Delaware			
NUMBER OF	7	SOLE VOTING POWER		
SHARES	/	SOLE VOTING FOWER		
BENEFICIALLY		-0-		
OWNED BY	8	SHARED VOTING POWER		
EACH	0	SINKED VOTINGTOWER		
REPORTING		1,949,254 (1)		
PERSON WITH	9	SOLE DISPOSITIVE POWER		
		-0-		
	10	SHARED DISPOSITIVE POWER		
		1,949,254 (1)		
11	AGGREGATE AMO	UNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		
	1,949,254 (1)			
12	CHECK BOX IF THI	E AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES		
13	PERCENT OF CLAS	S REPRESENTED BY AMOUNT IN ROW (11)		
	2.3%			
14	TYPE OF REPORTIN	NG PERSON		
	73.7			
	l PN			

<sup>(1)</sup> Includes (i) 949,254 shares held by Prime Movers Growth Fund I LP ("PM Growth"), and (ii) a warrant to purchase 1,000,000 shares that is exercisable within 60 days of February 16, 2022.

1	NAME OF REPORT	ING PERSON		
	D. W. I. CDIIIC			
2	Prime Movers Lab GP I LLC  CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP  (a) ☑			
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP			
			(b) □	
3	SEC USE ONLY			
-				
4	SOURCE OF FUND	S		
	AF			
5		SCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) OR		
	2(e)			
	CITIZENCHID OD D	LACE OF ORGANIZATION		
6	CITIZENSHIP OR P	LACE OF ORGANIZATION		
	Delaware			
NUMBER OF	7	SOLE VOTING POWER		
SHARES				
BENEFICIALLY		-0-		
OWNED BY	8	SHARED VOTING POWER		
EACH REPORTING		21,178,441 (2)		
PERSON WITH	9	SOLE DISPOSITIVE POWER		
		-0-		
	10	SHARED DISPOSITIVE POWER		
		21,178,441 (2)		
11	AGGREGATE AMO	UNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		
	21,178,441 (2)			
12	CHECK BOX IF TH	E AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES		
13	PERCENT OF CLAS	SS REPRESENTED BY AMOUNT IN ROW (11)		
13	LIKELINI OI CLA	DE RESERVED DE MINOUNE ENROW (11)		
	25.4%			
14	TYPE OF REPORTI	NG PERSON		
	00			
I	ı UU			

<sup>(2)</sup> Includes (i) 15,166,651 shares held by Prime Movers Lab Fund I LP ("PML"), and (ii) 6,011,780 shares held of record by Momentus PML SPV 1 LP ("PML SPV 1"). Prime Movers Lab GP I LLC ("PML GP"), is the general partner of PML and PML SPV 1. Dakin Sloss is the manager of PML GP and may be deemed to have or share beneficial ownership of the shares held by PML and PML SPV 1.

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1	NAME OF REPORTING PERSON			
	Drives Massers Lab CD II LLC			
2	Prime Movers Lab GP II LLC  CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP  (a) ☑			
2	(a) △ (b) □			
			(0) 🗆	
3	SEC USE ONLY			
4	SOURCE OF FUND	S		
	AF			
5		SCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) OR		
	2(e)	302000112 01 220112 1110 02222 1100 12 112Q01112 1 01100111 (1 10 11211 <b>2</b> ( <b>u</b> ) 011	_	
6	CITIZENSHIP OR P	PLACE OF ORGANIZATION		
	Delaware			
NUMBER OF	Delaware 7	SOLE VOTING POWER		
SHARES	,	SOLL VOTINGTOWER		
BENEFICIALLY		-()-		
OWNED BY	8	SHARED VOTING POWER		
EACH				
REPORTING		3,343,953 (3)	_	
PERSON WITH	9	SOLE DISPOSITIVE POWER		
		-0-		
	10	SHARED DISPOSITIVE POWER		
		3,343,953 (3)		
11	AGGREGATE AMO	OUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		
	2 242 052 (2)			
12	3,343,953 (3)	E AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES		
12	CHECK BOX IF TH	LI MOOKLOME AMOUNT IN KOW (11) LACEUDES CERTAIN SHAKES	ш	
13	PERCENT OF CLAS	SS REPRESENTED BY AMOUNT IN ROW (11)		
	4.0%	NIG BEDGOV		
14	TYPE OF REPORTI	NG PEKSUN		
	00			

<sup>(3)</sup> Includes (i) 960,830 shares held of record by Momentus PML SPV 2 LP ("PML SPV 2") and (ii) 2,383,123 shares held of record by Momentus PMS SPV3 LP ("PML SPV 3"). Prime Movers Lab GP II LLC ("PML GP II") is the general partner of PML SPV 2 and PML SPV 3. Dakin Sloss is the manager of PML GP II and may be deemed to have or share beneficial ownership of the shares held by PML SPV 2 and PML SPV 3.

1	NAME OF REPORTING PERSON			
	Drives Masser County CD LLIC			
2	Prime Movers Growth GP I LLC  CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP  (a) ⊠			
2	CHECK THE APPRO	OPRIATE BOX IF A MEMBER OF A GROUP	(a) ⊠ (b) □	
			(0) 🗆	
3	SEC USE ONLY			
4	SOURCE OF FUND	S		
	AF			
5		SCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) OR		
	2(e)			
	CITIZENCHID OD D	I ACE OF ORGANIZATION		
6	CITIZENSHIP OR P	LACE OF ORGANIZATION		
	Delaware			
NUMBER OF	7	SOLE VOTING POWER		
SHARES				
BENEFICIALLY		-()-		
OWNED BY	8	SHARED VOTING POWER		
EACH REPORTING		1,949,254 (4)		
PERSON WITH	9	SOLE DISPOSITIVE POWER		
	,	SOLL BISTOSTITE TO WER		
		-0-		
	10	SHARED DISPOSITIVE POWER		
		1.040.254 (4)		
11	AGGREGATE AMO	1,949,254 (4) UNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		
11	AGGREGATE AMO	DENERGE OWNED DI ENCIRCI ORTINO I ERCON		
	1,949,254 (4)			
12	CHECK BOX IF TH	E AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES		
13	PERCENT OF CLAS	SS REPRESENTED BY AMOUNT IN ROW (11)		
13	I EKCENT OF CLAS	SS REFRESENTED DT AMOUNT IN ROW (11)		
	2.3%			
14	TYPE OF REPORTI	NG PERSON		
I	00			

<sup>(4)</sup> Includes (i) 949,254 shares held by Prime Movers Growth Fund I LP ("PM Growth") and (ii) a warrant to purchase 1,000,000 shares that is exercisable within 60 days of February 16, 2022. Prime Movers Growth GP I LLC ("PM Growth GP"), is the general partner of PM Growth. Dakin Sloss is the manager of PM Growth GP and may be deemed to have or share beneficial ownership of the shares held by PM Growth.

	-			
1	NAME OF REPORTING PERSON			
	Dakin Sloss			
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP  (a) ⊠			
			(b) □	
	GEGLIGE ONLY			
3	SEC USE ONLY			
4	SOURCE OF FUND	C		
4	SOURCE OF FUND	S		
	AF			
5		SCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) OR		
	2(e)	(4)	_	
6	CITIZENSHIP OR P	LACE OF ORGANIZATION		
	United States			
NUMBER OF	7	SOLE VOTING POWER		
SHARES				
BENEFICIALLY		-0-		
OWNED BY	8	SHARED VOTING POWER		
EACH REPORTING		26 471 649 (5)		
PERSON WITH	9	26,471,648 (5) SOLE DISPOSITIVE POWER		
rekson with	9	SOLE DISPOSITIVE POWER		
		-0-		
	10	SHARED DISPOSITIVE POWER		
	10	SIMILED DIGI CONTINETO WERE		
		26,471,648 (5)		
11	AGGREGATE AMO	UNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		
	26,471,648 (5)			
12	CHECK BOX IF TH	E AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES		
13	PERCENT OF CLAS	SS REPRESENTED BY AMOUNT IN ROW (11)		
	21 40/			
1.4	31.4% TYPE OF REPORTI	NIC DED CON		
14	TYPE OF KEPOKII	NU PERSUN		
	IN			

<sup>(5)</sup> Includes (i) 15,166,661 shares held by Prime Movers Lab Fund I LP ("PML"), (ii) 6,011,780 shares held of record by Momentus PML SPV 1 LP ("PML SPV 1"), (iii) 960,830 shares held of record by Momentus PML SPV 2 LP ("PML SPV 2"), (iv) 2,383,123 shares held of record by Momentus PMS SPV3 LP ("PML SPV 3"), (v) 949,254 shares held by Prime Movers Growth Fund I LP ("PM Growth"), and (vi) a warrant to purchase 1,000,000 shares that is exercisable within 60 days of August 12, 2021. Prime Movers Lab GP I LLC ("PML GP") is the general partner of PML and PML SPV 1. Prime Movers Lab GP II LLC ("PML GP II") is the general partner of PML SPV 2 and PML SPV 3. Prime Movers Growth GP I LLC ("PM Growth GP") is the general partner of PM Growth. Dakin Sloss is the manager of PML GP, PML GP II and PM Growth GP and may be deemed to have or share beneficial ownership of the shares held by PML, PML SPV 1, PML SPV 2, PML SPV 3 and PM Growth.

#### **EXPLANATORY NOTE**

This Amendment No. 4 (this "Amendment No. 4") to the Statement on Schedule 13D (as amended, the "Statement") is being filed with the Securities and Exchange Commission (the "Commission") relating to the Class A Common Stock, par value \$0.00001 per share (the "Shares") of Momentus, Inc., a corporation organized under the laws of the state of Delaware (the "Issuer"). This Amendment amends and supplements the Statement originally filed on October 8, 2021 with the Commission. Unless otherwise defined herein, capitalized terms used herein shall have the meanings ascribed thereto in the Statement. Except as otherwise provided herein, each Item of the Schedule 13D remains unchanged.

#### Item 4. Interest in Securities of the Issuer

Item 4 of the Statement is hereby supplemented as follows:

The Reporting Persons acquired the Shares based on the Reporting Persons' belief that the Shares, when acquired, represented an attractive investment opportunity. Depending upon overall market conditions, other investment opportunities available to the Reporting Persons, and the availability of Shares at prices that would make the purchase or sale of Shares desirable, the Reporting Persons may endeavor to increase or decrease their position in the Issuer through, among other things, the purchase or sale of Shares on the open market or in private transactions or otherwise, on such terms and at such times as the Reporting Persons may deem advisable.

Previously, the Reporting Persons have engaged with members of the Issuer's Board of Directors (the "Board") and management team to share their serious concerns with the trajectory of the Issuer. The Reporting Persons have appreciated the Board's willingness to engage in meaningful discussions to date.

In communications with management and the Board of the Issuer, the Reporting Persons have requested that the Issuer immediately appoint, subject to customary onboarding procedures, Mr. Sloss to the Board to ensure that there is a direct stockholder representative in the boardroom and requested that the Issuer provide certain information regarding the Issuer's capital expenditures, operational expenditures, plans to raise capital and growth forecasts.

The Reporting Persons hope to continue to engage constructively with the Board and management, but the Reporting Persons intend to closely monitor their investment in the Issuer and will continue to evaluate all potential courses of action to protect their interests and the interest of all stockholders of the Issuer.

No Reporting Person has any present plan or proposal which would relate to or result in any of the matters set forth in subparagraphs (a) - (j) of Item 4 of Schedule 13D except as set forth herein or such as would occur upon or in connection with completion of, or following, any of the actions discussed herein. The Reporting Persons intend to review their investment in the Issuer on a continuing basis. Depending on various factors including, without limitation, the Issuer's financial position and investment strategy, the price levels of the Shares, conditions in the securities markets and general economic and industry conditions, the Reporting Persons may in the future take such actions with respect to their investment in the Issuer as they deem appropriate including, without limitation, continuing to engage in communications with management and the Board of the Issuer, engaging in discussions with stockholders of the Issuer or other third parties about the Issuer and the Reporting Persons' investment, including potential business combinations or dispositions involving the Issuer or certain of its businesses, making recommendations or proposals to the Issuer concerning changes to the capitalization, ownership structure, board structure (including Board composition), potential business combinations or dispositions involving the Issuer or certain of its businesses, or suggestions for improving the Issuer's financial and/or operational performance, purchasing additional Shares, selling some or all of their Shares, engaging in short selling of or any hedging or similar transaction with respect to the Shares, including swaps and other derivative instruments, or changing their intention with respect to any and all matters referred to in Item 4.

### **SIGNATURES**

After reasonable inquiry and to the best of its knowledge and belief, the undersigned hereby certify that the information set forth in this statement is true, complete and correct.

Date: February 9, 2023

PRIME MOVERS LAB FUND I LP MOMENTUS PML SPV 1 LP

By: Prime Movers Lab GP I LLC, General Partner

By: /s/ Taylor Frankel

Name: Taylor Frankel Title: Authorized Person

PRIME MOVERS LAB GP I LLC

By: /s/ Taylor Frankel

Name: Taylor Frankel Title: Authorized Person

MOMENTUS PML SPV 2 LP MOMENTUS PML SPV 3 LP

By: Prime Movers Lab GP II LLC, General Partner

By: /s/ Taylor Frankel

Name: Taylor Frankel
Title: Authorized Person

PRIME MOVERS LAB GP II LLC

By: /s/ Taylor Frankel

Name: Taylor Frankel
Title: Authorized Person

## PRIME MOVERS GROWTH FUND I LP

By: Prime Movers Growth GP I LLC, General Partner

By: /s/ Taylor Frankel

Name: Taylor Frankel
Title: Authorized Person

# PRIME MOVERS GROWTH GP I LLC

By: /s/ Taylor Frankel

Name: Taylor Frankel Title: Authorized Person

/s/ Dakin Sloss

DAKIN SLOSS