

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934

May 6, 2022

Date of Report (date of earliest event reported)

Momentum Inc.

(Exact name of registrant as specified in its charter)

Delaware

(State or other jurisdiction of incorporation or organization)

**3901 N. First Street
San Jose, California**

(Address of Principal Executive Offices)

001-39128

(Commission File Number)

84-1905538

(I.R.S. Employer Identification No.)

95134

(Zip Code)

(650) 564-7820

Registrant's telephone number, including area code

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to section 12(g) of the Act:

| Title of each class | Trading Symbol(s) | Name of each exchange on which registered |
|----------------------|-------------------|---|
| Class A common stock | MNTS | The Nasdaq Capital Market LLC |
| Warrants | MNTSW | The Nasdaq Capital Market LLC |

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 7.01 Regulation FD Disclosure.

On May 6, 2022, Momentus Inc. (the “Company”) issued a press release announcing that its Vigoride orbital transfer vehicle has arrived at Cape Canaveral, Florida, for its inaugural launch. A copy of the press release is attached as Exhibit 99.1 to this Form 8-K.

This information and the information contained in Exhibit 99.1 is furnished and shall not be deemed “filed” for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the “Exchange Act”), or otherwise subject to the liabilities of that section, and shall not be deemed to be incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as may be expressly set forth by specific reference in any such filing, regardless of any general incorporation language in the filing.

The Company does not have, and expressly disclaims, any obligation to release publicly any updates or any changes in its expectations or any change in events, conditions, or circumstances on which any forward-looking statement is based.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

| <u>Exhibit Number</u> | <u>Exhibit Description</u> |
|-----------------------|--|
| 99.1 | Press Release, dated May 6, 2022, issued by Momentus Inc. |
| 104 | Cover Page Interactive Data File (formatted in Inline XBRL and contained in Exhibit 101) |

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

| | | |
|--------|-------------|--------------------------------|
| Dated: | May 6, 2022 | By: <u>/s/Jikun Kim</u> |
| | | Name: Jikun Kim |
| | | Title: Chief Financial Officer |



Momentus' Vigoride Spacecraft Arrives at Launch Site for First Flight with SpaceX

SAN JOSE, Calif.--(BUSINESS WIRE) -- Momentus Inc. (NASDAQ: MNTS) ("Momentus" or the "Company"), a U.S. commercial space company that plans to offer transportation and other in-space infrastructure services, today announced that its Vigoride orbital transfer vehicle has arrived at Cape Canaveral, Florida, for its inaugural launch.

The Vigoride spacecraft and customer payloads will now be integrated with SpaceX's Falcon 9 launch vehicle ahead of the Transporter-5 mission targeted for launch in May. The primary goals of Vigoride's inaugural mission are to test the spacecraft in space, learn from any issues encountered, and incorporate lessons learned into future vehicles. Momentus will also take customer payloads to orbit and generate a small amount of revenue.

"The arrival of Vigoride at Cape Canaveral, the storied starting point for so many space missions, marks the completion of an extensive ground test and assembly campaign to prepare the vehicle for its first flight," said Momentus Chief Executive Officer John Rood. "Our team will be conducting close-out work on the vehicle before our hardware is integrated with the launch vehicle. It's been quite a journey for our team, and we are looking forward to seeing Vigoride in orbit soon."

Momentus welcomes FOSSA Systems and Orbit NTNU among its customers who will be flown on Vigoride's first flight. In addition to Vigoride, Momentus plans to use a third-party deployer from a trusted partner organization to aggregate rideshare demand from customers. Momentus customer Bronco Space, at the California State Polytechnic University at Pomona, will be on this third-party deployer, along with four other satellite payloads.

"Access to Low-Earth Orbit is a critical enabler for a thriving and diverse space economy," said Rood. "We are honored to support our customers as they undertake this critical part of their journeys and contribute to expanding and advancing the utilization of space."

About Momentus

Momentus is a U.S. commercial space company that plans to offer in-space infrastructure services, including in-space transportation, hosted payloads and in-orbit services. Momentus believes it can make new ways of operating in space possible with its planned in-space transfer and service vehicles that will be powered by an innovative water plasma-based propulsion system that is under development. The Company anticipates flying its first Vigoride vehicle to Low Earth Orbit on a third-party launch provider as early as May 2022.

Forward-Looking Statements

This press release contains certain statements which may constitute "forward-looking statements" for purposes of the federal securities laws. Forward-looking statements include, but

are not limited to, statements regarding Momentus or its management team's expectations, hopes, beliefs, intentions or strategies regarding the future, projections, forecasts or other characterizations of future events or circumstances, including any underlying assumptions, and are not guarantees of future performance. Because forward-looking statements relate to the future, they are subject to inherent uncertainties, risks and changes in circumstances that are difficult to predict and many of which are outside of Momentus' control. Many factors could cause actual future events to differ materially from the forward-looking statements in this press release, including but not limited to risks and uncertainties included under the heading "Risk Factors" in the Annual Report on Form 10-K filed by the Company on March 9, 2022, as such factors may be updated from time to time in our other filings with the Securities and Exchange Commission (the "SEC"), accessible on the SEC's website at www.sec.gov and the Investor Relations section of our website at investors.momentus.space. Forward-looking statements speak only as of the date they are made. Readers are cautioned not to put undue reliance on forward-looking statements, and, except as required by law, the Company assumes no obligation and does not intend to update or revise these forward-looking statements, whether as a result of new information, future events, or otherwise.

Contacts

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