SEC Form 4

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FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL
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Check this box if no longer subject to	
Section 16. Form 4 or Form 5	
obligations may continue. See	
Instruction 1(b).	

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person [*] SCHWARZ ROBERT E				2. Issuer Name and Ticker or Trading Symbol <u>Momentus Inc.</u> [MNTS]						5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director 10% Owner			
(Last) C/O MOMEN	(First) TUS INC.	(Middle)		3. Date of Earliest Transaction (Month/Day/Year) 03/20/2024						Officer (give title Other (specify below) below) Chief Technology Officer)	
3901 N. FIRST STREET				4. If Amendment, Date of Original Filed (Month/Day/Year)						6. Individual or Joint/Group Filing (Check Applicable Line)			
(Street) SAN JOSE	СА	95134							X	Form filed by One Form filed by Mor Person			
(City)	(State)	(Zip)		Rule 10b5-1(c) Transaction Indication Check this box to indicate that a transaction was made pursuant to a satisfy the affirmative defense conditions of Rule 10b5-1(c). See Institutional Conditions of Rule 10b5-1(c). See Institutional Conditional Conditiona Conditiona Conditional Conditiona Conditiona Conditiona									
		Table I - No	on-Derivative	Securities Acq	uired	, Dis	posed of,	or Ber	neficially	Owned			
Date		2. Transaction Date (Month/Day/Yea	2A. Deemed Execution Date, if any (Month/Day/Year)	Code (Instr.					5. Amount of Securities Beneficially Owned Following Reported	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership		
				Code	v	Amount	(A) or (D)	Price	Transaction(s) (Instr. 3 and 4)		(Instr. 4)		
Class A Comm	on Stock		03/20/2024		М		1,111	Α	\$ <mark>0</mark>	1,843(1)	D		
Class A Comm	non Stock		03/20/2024		F		456(2)	D	\$0.4521	1,387(1)	D		
Class A Comm	on Stock		03/20/2024		М		2.200	Α	\$0	3.587(1)	D		

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

F

902⁽²⁾

D

\$0.4521

2,685(1)

1. Title of Derivative Security (Instr. 3) 6. Date Exercisable and 11. Nature 3. Transaction Date 3A. Deemed 5. Number 7. Title and 8. Price of 9. Number of 10. 2. Conversion Derivative Security (Instr. 5) Execution Date Transaction Code (Instr. of Expiration Date (Month/Day/Year) Amount of Securities derivative Ownership of Indirect or Exercise Price of if any (Month/Day/Year) Form: Direct (D) (Month/Day/Year) Derivative Securities Beneficial Underlving Ownership 8) Beneficially Securities Derivative Acquired **Derivative Security** Owned or Indirect (Instr. 4) Following (A) or Disposed Security (Instr. 3 and 4) (I) (Instr. 4) Reported of (D) (Instr. 3, 4 and 5) Transaction(s) (Instr. 4) Amount or Number Expiration Date Date Exercisable (D) Shares Code v (A) Title Restricted Class A 03/20/2024 (3) (3) 1,111 1,111⁽¹⁾ D Stock Units \$<mark>0</mark> Α 1.111 Commo \$<mark>0</mark> Stock Restricted Class A 03/20/2024 (4) (4) 2,200 4.400⁽¹⁾ D \$<mark>0</mark> 2.200 \$<mark>0</mark> Stock Α Commo Units Stock

Explanation of Responses:

Class A Common Stock

1. Reflects a 1-for-50 reverse stock split that was effected by Momentus Inc. on August 23, 2023.

2. These shares were withheld by the Issuer in order to satisfy certain tax withholding obligations in connection with the issuance of vested restricted stock units.

3. The RSU Award will vest in three equal annual installments starting on March 20, 2023, subject to the Reporting Person's continued Employment through each such vesting date.ng date.

4. The RSU Award will vest in three equal annual installments starting on March 20, 2024, subject to the Reporting Person's continued Employment through each such vesting date.

/s/ Paul Ney, Attorney-in-Fact 03/22/2024

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

03/20/2024

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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